

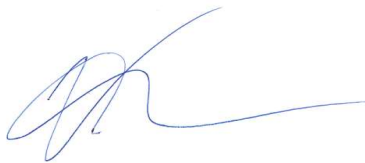
LHV Pensionifond S

Investeeringute aruanne seisuga 30.09.2019

Fondivalitseja AS LHV Varahaldus juhatus on kinnitanud investeeringute aruande

14.10.2019

Vahur Vallistu



Joel Kukemelk



LHV Pensionifond S investeringute aruanne seisuga 30.09.2019

Emitent/väärtpaberi nimetus	Reiting	Reitingu-agentuur*	Emitendi riik	ISIN-kood	Valuuta	Tootlus aegumiseni	Keskmine soetushind ühikule	Keskmine soetusväärtus kokku	Turuväärtus ühikule	Turuväärtus kokku	Osakaal fondi varade puhastväärtusest	Osakaal fondi varade puhastväärtusest eelneval kuul
1. Väärtpaberid							48 405 160	48 669 975	87.47%	83.79%		
Võlakirjad							48 405 160	48 669 975	87.47%	83.79%		
Eesti Energia 2.384% 22/09/23	BBB-	S&P	Eesti	XS1292352843	EUR	0.68%	1 007.84	100 784	1 067.00	106 700	0.19%	
Luminor 1.5% 18/10/21	Baa2	Moody's	Eesti	XS1894121695	EUR	0.94%	997.09	2 489 729	1 025.67	2 561 099	4.60%	
Riigi Kinnisvara 1.61% 09/06/27 ²	NR	-	Eesti	EE3300111236	EUR	1.61%	100 284.64	2 406 831	100 411.44	2 409 875	4.33%	
Transpordi Varahaldus 2.85% 18/04/25 ²	NR	-	Eesti	EE3300111160	EUR	2.85%	800.00	2 345 600	810.45	2 376 239	4.27%	
Banco Santander 4.625% 04/05/27	Aa1	Moody's	Hispaania	ES0413900160	EUR	-0.27%	139 180.79	139 181	139 439.86	139 440	0.25%	
Banco Santander 3.875% 06/02/26	Aa1	Moody's	Hispaania	ES0413900129	EUR	-0.33%	87 484.59	349 938	129 532.48	518 130	0.93%	
BMW Finance 2% 04/09/20	A1	Moody's	Holland	XS0968316256	EUR	-0.20%	1 067.33	1 440 889	1 021.93	1 379 607	2.48%	
VW 0.5% 30/03/21	BBB+	Fitch	Holland	XS1586555606	EUR	0.01%	100 700.16	604 201	100 982.37	605 894	1.09%	
Allianz 07/12/20	AA-	Fitch	Holland	DE000A19S4T0	EUR	-0.38%	101 250.74	1 518 761	100 518.44	1 507 777	2.71%	
Vonovia Finance 22/12/22	BBB+	S&P	Holland	DE000A19X793	EUR	0.09%	99 968.66	299 906	99 877.20	299 632	0.54%	
Daimler Intl Finance 0 11/05/2022	A2	Moody's	Holland	DE000A19HBM3	EUR	0.05%	100 601.33	1 509 020	99 883.00	1 498 245	2.69%	
DT 03/04/20	BBB+	Fitch	Holland	XS1382791892	EUR	-0.28%	1 006.04	905 438	1 001.43	901 287	1.62%	
STEDIN 0 10/24/22	A-	S&P	Holland	XS1705553417	EUR	0.01%	999.26	675 499	999.84	675 892	1.21%	
IPIC GMTN 5.875% 14/03/21	AA	Fitch	Kaimanisaared	XS0605559821	EUR	-0.13%	1 249.34	999 472	1 119.60	895 683	1.61%	
Qatar 4.5% 20/01/22	AA-	S&P	Katar	XS0615236006	USD	2.13%	1 059.68	620 800	975.05	682 534	1.23%	
Lithuania 3.4% 03/10/20	A-	Fitch	Leedu	LT0000607087	EUR	-0.09%	0.01	784 574	0.01	749 211	1.35%	
Lithuania 5.5% 17/05/22	A-	Fitch	Leedu	LT0000610057	EUR	-0.03%	0.01	465 550	0.01	430 876	0.77%	
Lithuania 4.1% 28/02/23	A	S&P	Leedu	LT0000610065	EUR	0.00%	0.01	454 399	0.01	457 167	0.82%	
Korea Republic 4.25% 07/12/21	AA	S&P	Lõuna-Korea	XS0277265269	EUR	-0.30%	1 215.55	182 332	1 134.51	170 177	0.31%	
ALTUMG 1.3% 07/03/25	Baa1	Moody's	Läti	LV0000880037	EUR	0.75%	1 010.36	1 366 011	1 036.49	1 401 338	2.52%	
ALTUMG 1.3% 17/10/24	Baa1	Moody's	Läti	LV0000802353	EUR	0.57%	995.56	901 974	1 048.39	949 845	1.71%	
Latvenergo 1.9% 10/06/22	Baa2	Moody's	Läti	LV0000801777	EUR	0.50%	1 021.62	2 564 271	1 043.09	2 618 166	4.71%	
Latvia 0.375% 27/01/22	A	S&P	Läti	LV0000570141	EUR	0.03%	1 004.69	73 342	1 010.53	73 769	0.13%	
PKO Bank 0.75% 25/07/21	A3	Moody's	Poola	XS1650147660	EUR	0.03%	997.96	473 034	1 014.37	480 813	0.86%	
Orange 3.875% 14/01/21	Baa1	Moody's	Prantsusmaa	XS0563306314	EUR	-0.18%	53 860.24	161 581	54 000.83	162 002	0.29%	
Orange 0.5% 15/01/22	BBB+	Fitch	Prantsusmaa	FR0013396496	EUR	-0.14%	100 838.32	605 030	101 811.43	610 869	1.10%	
SANOFI 1.875% 04/09/20	A+	Fitch	Prantsusmaa	FR0011560333	EUR	0.52%	107 461.26	1 611 919	101 378.20	1 520 673	2.73%	
France Government 2.25% 25/10/22	Aa2	Moody's	Prantsusmaa	FR0011337880	EUR	-0.71%	1.12	1 332 415	1.11	1 324 457	2.38%	
GECINA 30/06/22	A-	S&P	Prantsusmaa	FR0013266343	EUR	-0.09%	100 009.25	600 055	100 236.31	601 418	1.08%	
TOTAL 03/19/20	Aa3	Moody's	Prantsusmaa	XS1139316555	EUR	-0.30%	100 831.11	1 814 960	100 142.00	1 802 556	3.24%	
Investor 4.5% 12/05/23	Aa3	Moody's	Rootsi	XS0625859516	EUR	-0.09%	1 242.74	1 854 169	1 183.48	1 765 746	3.17%	
Romania 2.875% 28/10/24	Baa3	Moody's	Rumeenia	XS1129788524	EUR	0.41%	991.64	1 477 549	1 150.04	1 713 566	3.08%	
Romania 2.75% 29/10/25	Baa3	Moody's	Rumeenia	XS1312891549	EUR	0.64%	1 043.46	133 563	1 150.82	147 304	0.26%	
BASF 15/11/19	A	S&P	Saksamaa	XS1718416586	EUR	-0.32%	1 006.32	1 238 775	1 000.40	1 231 492	2.21%	
SAP 01/04/20	A2	Moody's	Saksamaa	DE000A14KJEB	EUR	-0.26%	1 008.12	1 008 120	1 001.31	1 001 310	1.80%	
Temasek 0.5% 01/03/22	Aaa	Moody's	Singapur	XS1373130902	EUR	-0.29%	1 006.82	2 649 957	1 022.03	2 689 983	4.83%	
Fortum 4% 24/05/21	BBB	Fitch	Soome	XS0629937409	EUR	-0.12%	1 114.20	1 158 772	1 082.06	1 125 341	2.02%	
Neste Oil 2.125% 17/03/22	NR	-	Soome	FI4000148671	EUR	0.30%	102 468.29	102 468	105 626.78	105 627	0.19%	
Sampo 3.375% 23/05/49	Baa1	Moody's	Soome	XS1995716211	EUR	3.35%	1 005.07	848 278	1 136.80	959 457	1.72%	
China Development Bank 01/06/21	A+	S&P	Šveits	XS1422314689	EUR	-0.12%	1 008.47	165 390	1 011.93	165 957	0.30%	
China Development Bank 0.375% 16/11/21	A1	Moody's	Šveits	XS1711173218	EUR	-0.07%	1 001.90	1 044 981	1 012.75	1 056 295	1.90%	
Czech Republic 4.125% 18/03/20	AA-	Fitch	Tšehhi Vabariik	XS0215153296	EUR	-0.21%	1 208.50	936 586	1 042.29	807 775	1.45%	
Apple 1% 10/11/22	Aa1	Moody's	USA	XS1135334800	EUR	-0.22%	1 008.70	151 305	1 046.86	157 029	0.28%	

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Berkshire Hathaway 0.25% 17/01/21	AA	S&P	USA	XS1548792420	EUR	-0.17%	1 008.13	806 505	1 007.11	805 691	1.45%	
IBM 1.875% 06/11/20	A2	Moody's	USA	XS0991090175	EUR	-0.24%	1 084.93	195 288	1 040.19	187 234	0.34%	
Bank of America 07/02/22	A2	Moody's	USA	XS1560862580	EUR	0.14%	1 001.56	582 907	1 007.10	586 135	1.05%	
Goldman Sachs 29/05/20	BBB+	S&P	USA	XS1240146891	EUR	-0.26%	1 001.74	583 010	1 003.82	584 224	1.05%	
JP Morgan Chase And Co 27/01/20	A2	Moody's	USA	XS1174472511	EUR	-0.36%	1 005.49	1 230 725	1 002.03	1 226 486	2.20%	
Morgan Stanley 21/05/21	BBB+	S&P	USA	XS1824289901	EUR	-0.10%	993.66	578 312	1 001.71	582 995	1.05%	
UPS 15/07/20	A2	Moody's	USA	XS1323463056	EUR	-0.24%	1 010.60	1 010 596	1 002.52	1 002 521	1.80%	
Wells Fargo And Company 26/04/21	A-	S&P	USA	XS1400169428	EUR	-0.22%	1 002.28	544 240	1 007.70	547 180	0.98%	
Wells Fargo And Company 31/01/22	A-	S&P	USA	XS1558022866	EUR	-0.03%	994.05	306 167	1 004.09	309 258	0.56%	

Krediidiasutuse nimi	Hoiuse liik	Päritoluriik	Reiting	Reitinguagentuur*	Alusvara nimetus	Intriss	Algus-kuupäev	Löpp-tähtaeg	Hoiustatud summa	Turuväärtus kokku	Osakaal fondi varade puhastväärtusest	Osakaal fondi varade puhastväärtusest eelneval kuul
2. Hoiused										7 002 919	12.59%	16.26%
Arvelduskontod												
Arvelduskonto EUR, SEB	Nõudmiseni hoius	Eesti	A+	S&P	EUR	0.00%			882 122	882 122	1.59%	
Tähtajalised hoiused												
Luminor Bank	Tähtajaline hoius	Eesti	Baa1	Moody's	EUR	0.10%	27.09.2019	27.12.2019	2 030 508	2 030 508	3.65%	
Coop Pank	Tähtajaline hoius	Eesti	NR		EUR	0.61%	07.02.2019	06.02.2020	2 594 663	2 594 663	4.66%	
Bigbank	Tähtajaline hoius	Eesti	NR		EUR	0.50%	11.04.2019	11.03.2020	1 513 236	1 513 236	2.72%	
Oodatav krediidikahju (hoiused)										- 17 609	- 0.03%	
VARAD KOKKU										55 672 893	100.06%	100.06%
Fondi kohustused										- 30 666	- 0.06%	- 0.06%
FONDI VARADE PUHASVÄÄRTUS										55 642 228	100.00%	100.00%

* Lühendatud reitinguagentuuride täisnimed on Moody's Investor Service, Standard&Poors Corporation ja Fitch IBCA.

¹ Investeering, mille väärtus on võrreldes eelneva perioodiga oluliselt (üle 10%) muutunud

² Reguleeritud turul mittekaubeldavad võlaväärtpaberid